

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2008**Open to Public
Inspection****A For the 2008 calendar year, or tax year beginning**

, and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions

C Name of organization The Veterans Fund Inc

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

4240 Portsmouth Blvd, PMB 425

City or town, state or country, and ZIP + 4

Chesapeake

VA

23321

Room/suite

D Employer identification number

23-2981610

E Telephone number**G Gross receipts \$** 1,472,973**F Name and address of principal officer**

Mary Brooks Clayton 4240 Portsmouth Blvd PMB 425, Chesapeake, VA 2

H(a) Is this a group return for affiliates?☐ Yes ☒ No**H(b) Are all affiliates included?**☐ Yes ☐ No

If "No," attach a list (see instructions)

I Tax-exempt status ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**J Website:** ▶**H(c) Group exemption number** ▶**K Type of organization**☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L Year of formation****M State of legal domicile****Part I Summary**

1 Briefly describe the organization's mission or most significant activities. The purpose of The Veterans Fund, Inc. is to enrich the quality of life for America's veterans in VA Medical Centers and State Veterans Homes. The Fund develops and supports programs that undergird their mental, physical, and emotional recovery, and encourages all Americans to become regularly involved in helping bring them a daily sense of worth, joy, and hope. See Attached Statement #1

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its assets

3 Number of voting members of the governing body (Part VI, line 1a)

3 7

4 Number of independent voting members of the governing body (Part VI, line 1b)

4 7

5 Total number of employees (Part V, line 2a)

5 3

6 Total number of volunteers (estimate if necessary)

6 27

7a Total gross unrelated business revenue from Part VIII, line 12, column (C)

7a 0

b Net unrelated business taxable income from Form 990-T, line 34

7b 0

8 Contributions and grants (Part VIII, line 1h)

Prior Year	Current Year
1,287,293	1,472,322

9 Program service revenue (Part VIII, line 2g)

0	94
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10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

1,278	557
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11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

0	0
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12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)

1,288,571	1,472,973
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13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)

129,955	98,986
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14 Benefits paid to or for members (Part IX, column (A), line 4)

0	0
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15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)

117,960	128,927
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16a Professional fundraising fees (Part IX, column (A), line 11e)

967,208	463,025
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b Total fundraising expenses (Part IX, column (D), line 25) ▶ 463,025

17 Other expenses (Part IX, column (A), lines 11a, 11b, 11c, 11d, 11f, 11g, 11h, 11i, 11j, 11k, 11l, 11m, 11n, 11o, 11p, 11q, 11r, 11s, 11t, 11u, 11v, 11w, 11x, 11y, 11z)

65,721	775,562
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18 Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)

1,280,844	1,466,500
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19 Revenue less expenses Subtract line 18 from line 12

7,727	6,473
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20 Total assets (Part X, line 16)

Beginning of Year	End of Year
500,687	504,203

21 Total liabilities (Part X, line 26)

88,014	85,057
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22 Net assets or fund balances Subtract line 21 from line 20

412,673	419,146
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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign
Here

Signature of officer

Type or print name and title

Date

Paid
Preparer's
Use Only

Preparer's signature

Patricia Young

Date

5/1/2009

Check if self-employed ☒

Preparer's identifying number (see instructions)

P00503794

Firm's name (or yours if self-employed), address, and ZIP + 4

Patricia S Young CPA

516 Columbia Avenue PO Box 180, Milton, PA 17847

EIN ▶ 45-0498802

Phone no ▶ 570-742-3455

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2008)

(HTA)

Part III Statement of Program Service Accomplishments (see instructions)**1** Briefly describe the organization's mission:

The purpose of The Veterans Fund, Inc is to enrich the quality of life for America's veterans in VA Medical Centers and State Veterans Homes. The Fund develops and supports programs that undergrid their mental, physical and emotional recovery, and encourages all Americans to become regularly involved in helping bring them a daily sense of worth, joy, and hope.
SEE ATTACHMENT #1

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code) (Expenses \$ 651,136 including grants of \$ 0) (Revenue \$ 0)

To solicit volunteers and raise money for the development and implementation of nationally relevant therapy arts and musical programs for hospitalized veterans and veterans receiving outpatient treatment from the US Department of Veterans Affairs. Promotion of volunteer activities by the general public to spend time and also includes solicitation of musical tapes to distribute, bibles to distribute, musical groups to perform. Each volunteer solicited, both individuals and groups, shall be directed toward improving the quality of life for vets in veterans facilities and educating the public as to the need for public support of veterans.

4b (Code) (Expenses \$ 59,000 including grants of \$ 0) (Revenue \$ 0)

Grants to Re-Creation USA, Inc. to subsidize musical shows at veteran's hospital throughout the country to provide recreation for hospitalized veterans and their families

4c (Code:) (Expenses \$ 1,000 including grants of \$ 0) (Revenue \$ 0)

Grant to HELP HOSPITALIZED VETERANS (HHV) to subsidize therapeutic programs at veterans' hospital to aid veterans

4d Other program services (Describe in Schedule O.)

(Expenses \$ 38,986 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses ▶ \$ 750,122 (Must equal Part IX, Line 25, column (B))

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X
11 Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11 X	
12 Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	X
17 Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17 X	
18 Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	X
21 Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21 X	
22 Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X
23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	X
b Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
28 During the tax year, did any person who is a current or former officer, director, trustee, or key employee:		
a Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b Have a family member who had a direct or indirect business relationship with the organization? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns. Enter -0- if not applicable.	1a 2	
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b 0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a 3	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> this return (see instructions).	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	X
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	X
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	X
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter.		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A. Governing Body and Management

		Yes	No
For each "Yes" response to lines 2–7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances, processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body.	7	
1b	Enter the number of voting members that are independent.	7	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?		X
6	Does the organization have members or stockholders?		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	X	
b	Each committee with authority to act on behalf of the governing body?	X	
9a	Does the organization have local chapters, branches, or affiliates?		X
9b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990.	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.		X

Section B. Policies

		Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13.	X	
12b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?		X
12c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done.		X
13	Does the organization have a written whistleblower policy?		X
14	Does the organization have a written document retention and destruction policy?		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:		
a	The organization's CEO, Executive Director, or top management official?	X	
b	Other officers or key employees of the organization?	X	
Describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17	List the states with which a copy of this Form 990 is required to be filed. See attached worksheet.
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization. Joan Patterson 1200 Red Hill Road, Port Trevorton, PA 17864 570-374-5170

Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
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Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees, and former such persons.

☐ Check this box if the organization did not compensate any officer, director, trustee, or key employee.

(A) Name and Title	(B) Average hours per week	(C)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Position (check all that apply)								
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Hugh Brooks CEO	40.	X			X			40,040	0	0
Mary Katherine Brooks-Clayton President	40	X			X			41,240	0	0
Joani Patterson Sec / Treas	40	X			X			32,890	0	0
Marsha Spears director	1.	X						0	0	0
Laurie Staib director	1	X						0	0	0
James R Worthing director	1	X						0	0	0
David F Kazee director	1	X						0	0	0
	0							0	0	0
	0.							0	0	0
	0							0	0	0
	0							0	0	0
	0.							0	0	0
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	0							0	0	0
	0.							0	0	0
	0.							0	0	0
	0							0	0	0

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a	0				
	b Membership dues	1b	0				
	c Fundraising events	1c	0				
	d Related organizations	1d	0				
	e Government grants (contributions)	1e	0				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	1,472,322				
	g Noncash contributions included in lines 1a-1f \$		20,203				
	h Total. Add lines 1a-1f			1,472,322			
Program Service Revenue			Business Code				
	2a miscellaneous reimbursements			94	94		
	b			0			
	c			0			
	d			0			
	e			0			
	f All other program service revenue			0			
	g Total. Add lines 2a-2f			94			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			557	557		
	4 Income from investment of tax-exempt bond proceeds			0			
	5 Royalties			0			
	6a Gross Rents	(i) Real	(ii) Personal				
	b Less: rental expenses						
	c Rental income or (loss)	0	0				
	d Net rental income or (loss)			0			
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses	0	0				
	c Gain or (loss)	0	0				
	d Net gain or (loss)			0			
	8a Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18	a	0				
	b Less: direct expenses	b	0				
	c Net income or (loss) from fundraising events			0			
	9a Gross income from gaming activities See Part IV, line 19	a	0				
	b Less: direct expenses	b	0				
	c Net income or (loss) from gaming activities			0			
	10a Gross sales of inventory, less returns and allowances	a	0				
	b Less: cost of goods sold	b	0				
	c Net income or (loss) from sales of inventory			0			
	Miscellaneous Revenue		Business Code				
	11a			0			
b			0				
c			0				
d All other revenue			0				
e Total. Add lines 11a-11d			0				
12 Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e			1,472,973	651	0	0	

Part IX Statement of Functional Expenses**Section 501(c)(3) and 501(c)(4) organizations must complete all columns.****All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).**

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	98,986	98,986		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	0			
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	114,190	73,167	41,023	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	0			
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	0			
9 Other employee benefits	5,856	4,063	1,793	
10 Payroll taxes	8,881	5,846	3,035	
11 Fees for services (non-employees):				
a Management	0			
b Legal	0			
c Accounting	2,500	1,602	898	
d Lobbying	0			
e Professional fundraising services See Part IV, line 17	463,025			463,025
f Investment management fees	0			
g Other	712,912	525,831	187,081	
12 Advertising and promotion	0			
13 Office expenses	10,286	6,121	4,165	
14 Information technology	0			
15 Royalties	0			
16 Occupancy	0			
17 Travel	18,855	12,975	5,880	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19 Conferences, conventions, and meetings	0			
20 Interest	0			
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	8,091	5,184	2,907	0
23 Insurance	0			
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a Licenses and fees	3,598	3,598		
b Professional fees	6,230	3,992	2,238	
c Insurance and maintenance	6,784	6,106	678	
d Bank fees and charges	2,455	184	2,271	
e Telephone	3,851	2,467	1,384	
f All other expenses	0			
25 Total functional expenses. Add lines 1 through 24f	1,466,500	750,122	253,353	463,025
26 Joint Costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year		
Assets	1 Cash—non-interest-bearing	117,663	1	110,343		
	2 Savings and temporary cash investments		2			
	3 Pledges and grants receivable, net	0	3	0		
	4 Accounts receivable, net	110,017	4	100,365		
	5 Receivables from current and former officers, directors, trustees, key employees, or other related parties. Complete Part II of Schedule L	0	5	0		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L	0	6	0		
	7 Notes and loans receivable, net	0	7	0		
	8 Inventories for sale or use		8			
	9 Prepaid expenses and deferred charges		9			
	10a Land, buildings, and equipment: cost basis	10a	56,495			
	b Less: accumulated depreciation. Complete Part VI of Schedule D	10b	20,552	23,007	10c	43,495
	11 Investments—publicly traded securities	0	11	0		
	12 Investments—other securities. See Part IV, line 11	0	12	0		
	13 Investments—program-related. See Part IV, line 11	0	13	0		
	14 Intangible assets		14			
	15 Other assets. See Part IV, line 11	250,000	15	250,000		
16 Total assets. Add lines 1 through 15 (must equal line 34)	500,687	16	504,203			
Liabilities	17 Accounts payable and accrued expenses	88,014	17	85,057		
	18 Grants payable		18			
	19 Deferred revenue		19			
	20 Tax-exempt bond liabilities	0	20	0		
	21 Escrow account liability. Complete Part IV of Schedule D		21			
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L	0	22	0		
	23 Secured mortgages and notes payable to unrelated third parties	0	23	0		
	24 Unsecured notes and loans payable	0	24	0		
	25 Other liabilities. Complete Part X of Schedule D	0	25	0		
	26 Total liabilities. Add lines 17 through 25	88,014	26	85,057		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.					
	27 Unrestricted net assets	412,673	27	419,146		
	28 Temporarily restricted net assets		28			
	29 Permanently restricted net assets		29			
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.					
	30 Capital stock or trust principal, or current funds		30			
	31 Paid-in or capital surplus, or land, building, or equipment fund		31			
	32 Retained earnings, endowment, accumulated income, or other funds		32			
	33 Total net assets or fund balances	412,673	33	419,146		
	34 Total liabilities and net assets/fund balances	500,687	34	504,203		

Part XI Financial Statements and Reporting

- 1 Accounting method used to prepare the Form 990. ☐ Cash ☒ Accrual ☐ Other
- 2a Were the organization's financial statements compiled or reviewed by an independent accountant?
- b Were the organization's financial statements audited by an independent accountant?
- c If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
- 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b If "Yes," did the organization undergo the required audit or audits?

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2008

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization

The Veterans Fund Inc

Employer identification number

23-2981610

Part I Reason for Public Charity Status (All organizations must complete this part) (see instructions)

The organization is not a private foundation because it is: (Please check only one organization)

- 1 ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H)
- 4 ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state. _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)
- 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions)
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h
- a ☐ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box . ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
- (ii) A family member of a person described in (i) above?
- (iii) A 35% controlled entity of a person described in (i) or (ii) above?

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

h Provide the following information about the organizations the organization supports.

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col.(i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
									0
									0
									0
									0
									0
									0
Total									0

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	1,566,932	1,620,786	1,264,388	1,287,293	1,452,119	7,191,518
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0			0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0			0
4 Total. Add lines 1-3	1,566,932	1,620,786	1,264,388	1,287,293	1,452,119	7,191,518
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						7,191,518

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4	1,566,932	1,620,786	1,264,388	1,287,293	1,452,119	7,191,518
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	4,264	1,806	1,626	1,278	652	9,626
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	287	10,117	0	0	10,404
11 Total support. Add lines 7 through 10						7,211,548

12 Gross receipts from related activities, etc. (see instructions) **12****13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f))	14	99.72%
15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f	15	99.74%

16a 33 1/3% support test—2008. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒**b 33 1/3% support test—2007.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐**17a 10%-facts-and-circumstances-test—2008.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ☐**b 10%-facts-and-circumstances test—2007.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants")	0	0	0			0
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	0	0	0			0
3 Gross receipts from activities that are not an unrelated trade or business under section 513						0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0			0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0			0
6 Total. Add lines 1-5	0	0	0	0	0	0
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						0
c Add lines 7a and 7b	0	0	0	0	0	0
8 Public support. (Subtract line 7c from line 6.)						0

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9 Amounts from line 6	0	0	0	0	0	0
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						0
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						0
c Add lines 10a and 10b	0	0	0	0	0	0
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0			0
13 Total support. (Add lines 9, 10c, 11, and 12.)						0
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2008 (line 10c, column (f) divided by line 13, column (f)).	15	0.00%
16 Public support percentage from 2007 Schedule A, Part IV-A, line 27g.	16	0.00%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)).	17	0.00%
18 Investment income percentage from 2007 Schedule A, Part IV-A, line 27h.	18	0.00%

- 19a 33 1/3% support tests—2008.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐
- b 33 1/3% support tests—2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV

Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. (see instructions)

Area for supplemental information with horizontal dashed lines.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

The Veterans Fund Inc

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Employer identification number

23-2981610

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure) ☐ Preservation of an historically important land area

☐ Protection of natural habitat ☐ Preservation of certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** ☐ Public exhibition **d** ☐ Loan or exchange programs
b ☐ Scholarly research **e** ☐ Other _____
c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Trust, Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f 0

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	0				

2 Provide the estimated percentage of the year end balance held as:

- a** Board designated or quasi-endowment ☐ %
b Permanent endowment ☐ %
c Term endowment ☐ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations	3a(i)	
(ii) related organizations	3a(ii)	

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? **3b**

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land	0	0		0
b Buildings	0	0	0	0
c Leasehold improvements	0	0	0	0
d Equipment	0	56,495	20,552	43,495
e Other	0	0	0	0
Total. Add lines 1a–1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).)				43,495

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products . . .	0	
Closely-held equity interests	0	
Other	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
.....	0	
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ►	0	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
	0	
	0	
	0	
	0	
	0	
	0	
	0	
	0	
	0	
	0	
	0	
	0	
Total (Column (b) should equal Form 990, Part X, col (B) line 13)	0	

Part IX **Other Assets.** See Form 990, Part X, line 15

(a) Description	(b) Book value
Retirement Trust	250,000
	0
	0
	0
	0
	0
	0
	0
	0
	0
Total. (Column (b) should equal Form 990, Part X, col (B) line 15.)	250,000

Part X **Other Liabilities.** See Form 990, Part X, line 25

(a) Description of liability	(b) Amount
Federal income taxes	0
	0
	0
	0
	0
	0
	0
	0
	0
	0
	0
Total (Column (b) should equal Form 990, Part X, col. (B) line 25)	0

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,472,973
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,466,500
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	6,473
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net). Add lines 4–8	9	0
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	6,473

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	0
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)	5	0

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	0
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)	5	0

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b

Part XIV **Supplemental Information** *(continued)*

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Supplemental Information Regarding
Fundraising or Gaming Activities**

▶ Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

2008

**Open To Public
Inspection**

Name of the organization

The Veterans Fund Inc

Employer identification number

23-2981610

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations
b ☐ Email solicitations
c ☒ Phone solicitations
d ☐ In-person solicitations
e ☐ Solicitation of non-government grants
f ☐ Solicitation of government grants
g ☐ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ Yes ☐ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Center Stage Attractions	Conduct joint fundraising/ed	X		1,452,119	1,175,936	276,183
				0	0	0
SEE SCHEDULE O FOR EXPLANATION				0	0	0
OF JOINT COSTS UNDER SOP98-2				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
				0	0	0
Total				1,452,119	1,175,936	276,183

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

CO, FL, IL, MD, MI, MN, NH, NM, OR, PA, SC, UT, WA, WI

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

	(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))
	(event type)	(event type)	0 (total number)	
Revenue				
1 Gross receipts	0	0	0	0
2 Less: Charitable contributions	0	0	0	0
3 Gross revenue (line 1 minus line 2)	0	0	0	0
Direct Expenses				
4 Cash prizes	0	0	0	0
5 Non-cash prizes	0	0	0	0
6 Rent/facility costs	0	0	0	0
7 Other direct expenses	0	0	0	0
8 Direct expense summary. Add lines 4 through 7 in column (d)				(0)
9 Net income summary. Combine lines 3 and 8 in column (d)				0

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

	(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue				
1 Gross revenue				0
Direct Expenses				
2 Cash prizes				0
3 Non-cash prizes				0
4 Rent/facility costs				0
5 Other direct expenses				0
6 Volunteer labor	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	<input type="checkbox"/> Yes _____% <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d)				(0)
8 Net gaming income summary. Combine lines 1 and 7 in column (d)				0

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____		
a Is the organization licensed to operate gaming activities in each of these states?	9a	
b If "No," Explain: _____		
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b If "Yes," Explain: _____		
11 Does the organization operate gaming activities with nonmembers?	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

13 Indicate the percentage of gaming activity operated in:

- | | | |
|--|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |

14 Provide the name and address of the person who prepares the organization's gaming/special events books and records:

Name ►

Address ►

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?**15a**

- b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ and the amount of gaming revenue retained by the third party ► \$

- c** If "Yes," enter name and address:

Name ►

Address ►

16 Gaming manager information

Name ►

Gaming manager compensation ► \$0

Description of services provided ►

☐ Director/officer

 ☐ Employee

 ☐ Independent contractor
17 Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?
- b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$

17a

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

The Veterans Fund Inc

Supplemental Information to Form 990

- **Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.**

OMB No 1545-0047

2008

**Open to Public
Inspection**

Employer identification number

23-2981610

Form 990 Part VI Section A Line 2 Hugh Brooks, Executive Director & Mary Katherine Brooks Clayton, President are father/daughte

Form 990 Part VI Section A Line 10 990 is reviewed by the Board officers and discussed with the Board

Form 990 Part VI Section B Line 15 The Board approves all pay increases after review and discussion

Form 990 Part VI Section C Line 19 All information is available on request

Form Schedule G Part I Line 2 b The organization contracts with Center Stage Attractions (CSA) to conduct a

combined fundraising and educational program with costs paid to CSA allocated

under SOP 98-2 into program, management & general, and fundraising.

CSA distributes educational materials soliciting volunteer donations to veterans

institutions of music, craft kits and other activity supplies as well as requests

volunteers to visit and spend time with veterans.

Form 990 Line 26 Center Stage Attractions conducts a joint fundraising and educational program

for The Veterans Fund with their fees allocated under SOP 98-2 and shown on

Line 11 g & e under fees paid for services

Form 990 Part III Line 4d \$18,783 sent to National Veterans Creative Arts Festival sponsored by the VA

and \$20,202 in tapes, bibles and cds sent to 600 VA centers around the US

Part III, Line 4d (990) - Program Service Accomplishments

(Code:) (Expenses \$ 18,783 including grants of \$ 0) (Revenue \$ 0)

Grant to National Veterans Creative Arts program for annual gathering sponsored by the US Department of Veterans Affairs

(Code:) (Expenses \$ 20,203 including grants of \$ 0) (Revenue \$ 0)

In-kind solicitation of tapes, dvds, and bibles from university and military bands to distribute for free to veterans' hospitals across the USA to provide free music to veterans

(Code) (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

(Code) (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

(Code:) (Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

Form **4797**Department of the Treasury
Internal Revenue Service
(99)**Sales of Business Property****(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))**▶ **Attach to your tax return.** ▶ **See separate instructions.**

OMB No 1545-0184

2008

Attachment

Sequence No **27**

Name(s) shown on return

The Veterans Fund Inc

Identifying number

23-2981610

- 1** Enter the gross proceeds from sales or exchanges reported to you for 2008 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)

1**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)**

(a) Description of property	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2 2002 Ford E-150 Van	8/27/2002	8/20/2008	6,827	21,027	27,854	0
						0
						0

- 3** Gain, if any, from Form 4684, line 45

- 4** Section 1231 gain from installment sales from Form 6252, line 26 or 37

- 5** Section 1231 gain or (loss) from like-kind exchanges from Form 8824

- 6** Gain, if any, from line 32, from other than casualty or theft

- 7** Combine lines 2 through 6 Enter the gain or (loss) here and on the appropriate line as follows

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below

- 8** Nonrecaptured net section 1231 losses from prior years (see instructions)

- 9** Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

Part II Ordinary Gains and Losses (see instructions)

- 10** Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less)

						0
						0
						0

- 11** Loss, if any, from line 7

- 12** Gain, if any, from line 7 or amount from line 8, if applicable

- 13** Gain, if any, from line 31

- 14** Net gain or (loss) from Form 4684, lines 37 and 44a

- 15** Ordinary gain from installment sales from Form 6252, line 25 or 36

- 16** Ordinary gain or (loss) from like-kind exchanges from Form 8824

- 17** Combine lines 10 through 16

- 18** For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below

- a** If the loss on line 11 includes a loss from Form 4684, line 41, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

- b** Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

11 ()**12****13****14****15****16****17** 0**18a****18b** 0**For Paperwork Reduction Act Notice, see separate instructions.**

(HTA)

Form **4797** (2008)

Depreciation and Amortization

(Including Information on Listed Property)

OMB No 1545-0172

2008

Attachment

Sequence No **67**Department of the Treasury
Internal Revenue Service

(99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

The Veterans Fund Inc

Business or activity to which this form relates

990

Identifying number

23-2981610

Part I Election To Expense Certain Property Under Section 179*Note: If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000
2	Total cost of section 179 property placed in service (see instructions).	2	35,406
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	250,000

(a) Description of property	(b) Cost (business use only)	(c) Elected cost	
6			
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	0
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	0
10	Carryover of disallowed deduction from line 13 of your 2007 Form 4562.	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	0
13	Carryover of disallowed deduction to 2009. Add lines 9 and 10, less line 12 ▶	13	0

*Note: Do not use Part II or Part III below for listed property. Instead, use Part V***Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2008	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ <input type="checkbox"/>		

Section B - Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2008 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	9,866
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	9,866
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form 4562 (2008)

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No					24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for dep- reciation (business/ investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use:									
		%							
		%							
See statement		%					9,866		
27 Property used 50% or less in a qualified business use:									
		%				S/L -			
		%				S/L -			
		%				S/L -			
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	9,866	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	0	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)	See Stmt					
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2008 tax year (see instructions):					
43 Amortization of costs that began before your 2008 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44
					0

Part VIII, Lines 1a-h (990) - Contributions, Gifts, Grants, and Other Amounts

		Cash		Non Cash
1	Federated Campaigns		1	
2	Membership dues		2	
3	Fundraising events		3	
4	Related organizations		4	
5	Government grants (contributions)		5	
6	All other contributions, gifts, grants, and similar amounts not included above			
	Donated musical tapes and cds distributed to VA centers			20,203
	Donations from general public	1,452,119		
	Other contributions total	1,452,119	6	20,203
7	Total	1,452,119	7	20,203

Part IX, Line 22 (990) - Depreciation, Depletion, etc.

		8,091	5,184	2,907	0
		(A)	(B)	(C)	(D)
		Total	Program	Management	Fundraising
Description			services	and general	
1	office equipment & vehicles	8,091	5,184	2,907	
2		0			
3		0			
4		0			
5		0			
6		0			
7		0			
8		0			
9		0			
10		0			
11		0			
12		0			
13		0			
14		0			
15		0			
16		0			
17		0			
18		0			
19		0			
20		0			

Part X, Line 4 (990) - Accounts Receivable

		Accounts receivable		Allowance for doubtful accounts	
		Beginning	End	Beginning	End
1	Campaign funds due	110,017	100,365		
2					
3					
4					
5					
6					
7					
8					
9					
10					
11	Total accounts receivable	110,017	100,365	0	0

Part X, Lines 10a and 10b (990) - Land, Buildings, and Equipment

Category or Item		Land	Buildings	Leasehold Improvements	Equipment	Other	Check if Investment Asset	Check if Asset Disposed	Cost/Other Basis	Beginning Accumulated Depreciation	Ending Accumulated Depreciation	Disposals/ Adjustments	Beginning Balance	Ending Balance
1	Vehicles and equipment				X				56,495	33,488	20,552	7,552	23,007	43,495
2									0	0			0	0
3									0	0			0	0
4									0	0			0	0
5									0	0			0	0
6									0	0			0	0
7									0	0			0	0
8									0	0			0	0
9									0	0			0	0
10									0	0			0	0
11									0	0			0	0
12									0	0			0	0
13									0	0			0	0
14									0	0			0	0
15									0	0			0	0
16									0	0			0	0
17									0	0			0	0
18									0	0			0	0
19									0	0			0	0
20									0	0			0	0

Part X, Line 15 (990) - Other Assets

250,000

250,000

Description		Beginning	End
1	Retirement Trust	250,000	250,000
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			

Use of Vehicles (4562 Part V, Section B) - 990

	Vehicle Description	Business Miles	Commuting Miles	Other Miles	Total Miles	Personal Use Off Duty?		More than 5% owner?		Another vehicle avail for use?	
						Y	N	Y	N	Y	N
1	2002 Ford E-150 Van	0		0		X			X	X	
2	2004 Mazda Tribute	0		0		X			X	X	
3	2005 Sedona SW	0		0		X			X	X	
4	2007 Ford E-350 van	0		0		X			X	X	

Form 4562 Statement - 990

12/31/2008

Item No	Description of Property	Date Placed In Service	Asset Code	Bus Use %	Cost or Other Basis	Sec 179 Deduction	Special Allowance	Salvage Value	Recovery Basis	Recovery Period	Method	Conv Code	Prior Accum Deprec, 179, Bonus	2008 Deprec	2008 Accum Deprec
Listed Property															
Listed property with more than 50% business use (Line 25 and 26)															
2002	Ford E-150 Van	8/27/2002	V-5	100.00%	27,854	0	0	0	27,854	5	SL/GDS	HY	19,252	1,775	21,027
	Computer HP (J)	1/4/2002	F-4	100.00%	1,516	0	0	0	1,516	5	SL/GDS	HY	1,516	0	1,516
	Computer HP (H)	1/8/2002	F-4	100.00%	1,444	0	0	0	1,444	5	SL/GDS	HY	1,444	0	1,444
	Laptop Computer	10/5/2002	F-4	100.00%	1,795	0	0	0	1,795	5	SL/GDS	HY	1,795	0	1,795
	Laptop Computer	7/8/2003	F-4	100.00%	1,803	0	0	0	1,803	5	SL/GDS	HY	1,443	180	1,623
	Laptop Computer	9/15/2003	F-4	100.00%	1,746	0	0	0	1,746	5	SL/GDS	HY	1,279	175	1,454
2004	Mazda Tribute	10/15/2003	V-5	100.00%	20,337	0	0	0	20,337	5	SL/GDS	HY	6,759	1,775	8,534
	Computer	8/31/2008	F-4	100.00%	1,470	0	0	0	1,470	5	200DB	HY	0	294	294
2005	Sedona SW	8/20/2008	V-5	100.00%	12,536	0	0	0	12,536	5	200DB	HY	0	2,507	2,507
2007	Ford E-350 van	4/23/2008	V-7	100.00%	21,400	0	0	0	21,400	5	200DB	HY	0	3,160	3,160
Total listed prop with > 50% business use					91,901	0	0	0	91,901				33,488	9,866	43,354
Subtotal Listed Property															
					91,901	0	0	0	91,901				33,488	9,866	43,354

Part IX (Sch D (990)) - Other Assets

250,000

Description		Book Value
1	Retirement Trust	250,000
2		0
3		0
4		0
5		0
6		0
7		0
8		0
9		0
10		0
11		0
12		0
13		0
14		0
15		0
16		0
17		0
18		0
19		0
20		0

Part II (Sch I, I-1 (990)) - Grants and Other Assistance to Governments and Organizations in the US

Name Of Organization		Address	City	State	Zip Code	Foreign Country	Recipient's EIN	IRC Code Section	Amount of Cash Grant	Amount of Non-Cash Assistance	Method of Valuation	Description of Non-Cash Grant	Purpose of Grant
1	Re-Creation USA Inc	PO Box 220	Port Trevorton	PA	17864		25-1322951		59,000				Music for Vets
2	Help Hospitalized Veterans	36585 Penfield Lane	Winchester	CA	92596		95-2706737		1,000				Craft Kits for Vets
3	VA Creative Arts Festival	US Office of Veterans Affairs	Washington	DC					18,783		FMV	tapes, bibles, cds	Arts/Crafts Festival
4	VA Centers throughout US		various cities in US							20,202			music & bibles for vet
5													
6													
7													
8													
9													
10													
11													
12													
13													
14													
15													
16													
17													
18													
19													
20													

✓

(Sch O (990)) - Supplemental Information

	Form	Part	Section	Line	Explanation
1	990	VI	A	2	Hugh Brooks, Executive Director & Mary Katherine Brooks Clayton, President are fath
2	990	VI	A	10	990 is reviewed by the Board officers and discussed with the Board
3	990	VI	B	15	The Board approves all pay increases after review and discussion
4	990	VI	C	19	All information is available on request
5					
6	Schedule G	I		2 b	The organization contracts with Center Stage Attractions (CSA) to conduct a
7					combined fundraising and educational program with costs paid to CSA allocated
8					under SOP 98-2 into program, management & general, and fundraising
9					CSA distributes educational materials soliciting volunteer donations to veterans
10					institutions of music, craft kits and other activity supplies as well as requests
11					volunteers to visit and spend time with veterans
12					
13	990			26	Center Stage Attractions conducts a joint fundraising and educational program
14					for The Veterans Fund with their fees allocated under SOP 98-2 and shown on
15					Line 11 g & e under fees paid for services
16					
17	990	III		4d	\$18,783 sent to National Veterans Creative Arts Festival sponsored by the VA
18					and \$20,202 in tapes, bibles and cds sent to 600 VA centers around the US
19					
20					
21					

Part X, Line 4 (990) - Accounts Receivable

		Accounts receivable		Allowance for doubtful accounts	
		Beginning	End	Beginning	End
1	Campaign funds due	110,017	100,365		
2					
3					
4					
5					
6					
7					
8					
9					
10					
11	Total accounts receivable	110,017	100,365	0	0

Part X, Lines 10a and 10b (990) - Land, Buildings, and Equipment

Category or Item		Land	Buildings	Leasehold Improvements	Equipment	Other	Check if Investment Asset	Check if Asset Disposed	Cost/Other Basis	Beginning Accumulated Depreciation	Ending Accumulated Depreciation	Disposals/ Adjustments	Beginning Balance	Ending Balance
1	Vehicles and equipment				X				56,495	33,488	20,552	7,552	23,007	43,495
2									0	0			0	0
3									0	0			0	0
4									0	0			0	0
5									0	0			0	0
6									0	0			0	0
7									0	0			0	0
8									0	0			0	0
9									0	0			0	0
10									0	0			0	0
11									0	0			0	0
12									0	0			0	0
13									0	0			0	0
14									0	0			0	0
15									0	0			0	0
16									0	0			0	0
17									0	0			0	0
18									0	0			0	0
19									0	0			0	0
20									0	0			0	0

Form 4562 Statement - 990

12/31/2008

Item No	Description of Property	Date Placed In Service	Asset Code	Bus Use %	Cost or Other Basis	Sec 179 Deduction	Special Allowance	Salvage Value	Recovery Basis	Recovery Period	Method	Conv Code	Prior Accum Deprec, 179, Bonus	2008 Deprec	2008 - Accum Deprec
Listed Property															
Listed property with more than 50% business use (Line 25 and 26)															
2002 Ford E-150 Van		8/27/2002	V-5	100.00%	27,854	0	0	0	27,854	5	SL/GDS	HY	19,252	1,775	21,027
Computer HP (J)		1/4/2002	F-4	100.00%	1,516	0	0	0	1,516	5	SL/GDS	HY	1,516	0	1,516
Computer HP (H)		1/8/2002	F-4	100.00%	1,444	0	0	0	1,444	5	SL/GDS	HY	1,444	0	1,444
Laptop Computer		10/5/2002	F-4	100.00%	1,795	0	0	0	1,795	5	SL/GDS	HY	1,795	0	1,795
Laptop Computer		7/8/2003	F-4	100.00%	1,803	0	0	0	1,803	5	SL/GDS	HY	1,443	180	1,623
Laptop Computer		9/15/2003	F-4	100.00%	1,746	0	0	0	1,746	5	SL/GDS	HY	1,279	175	1,454
2004 Mazda Tribute		10/15/2003	V-5	100.00%	20,337	0	0	0	20,337	5	SL/GDS	HY	6,759	1,775	8,534
Computer		8/31/2008	F-4	100.00%	1,470	0	0	0	1,470	5	200DB	HY	0	294	294
2005 Sedona SW		8/20/2008	V-5	100.00%	12,536	0	0	0	12,536	5	200DB	HY	0	2,507	2,507
2007 Ford E-350 van		4/23/2008	V-7	100.00%	21,400	0	0	0	21,400	5	200DB	HY	0	3,160	3,160
Total listed prop with > 50% business use					91,901	0	0	0	91,901				33,488	9,866	43,354
Subtotal Listed Property															
					91,901	0	0	0	91,901				33,488	9,866	43,354

ATTACHMENT #1

THE VETERANS FUND EIN#23-2981610

Charitable Purpose Statement

The purpose of The Veterans Fund, Inc. is to develop and support opportunities for veterans in VA Medical Centers and State Veterans Homes to participate in, and benefit from, therapeutic programs that engender a sense of the worth, joy, and hope that undergird mental, physical, and emotional recovery, and to intensify awareness and advocate a concept of sharing in that purpose by concerned Americans everywhere. The Fund's watchphrase is, "Every Veteran...Every Day."

A complete listing of all of programs sponsored by The Veterans Fund toward this charitable purpose is difficult, because much of the programming is, by intention, a "seed" effort designed to encourage and produce further fulfillment of our charitable purpose. For example, when a College or University is contacted to request a gift of the music of its students, that very contact may encourage other gifts, visitations, live performances, etc. Additionally, materials and gifts sent through the offices of The Veterans Fund to VA Medical Centers and the State Veterans Homes are not sent merely as single events, but rather as continuing and regular contributions to the quality of life for our veterans in veterans' facilities. A CD of music recorded by The US Army Band and distributed by the Veterans Fund to our veterans care facilities may, on different occasions, be used as background music, as inspirational physical therapy music, as a study for music therapy, for personal listening pleasure, etc. As for "intensifying awareness and advocating a concept of sharing in that purpose by concerned Americans everywhere," the direct contact of hundreds of thousands of Americans by our telemarketing team, and the distribution of materials produced and sent to the public, or presented by us at public forums, may be passed along to untold numbers of potential supporters of our veterans in immeasurable ways. Finally, countless phone calls and one-on-one meetings have not been documented.

Seven broad areas of activity by The Veterans Fund are directed toward improving the quality of life for veterans in every single veteran's facility and institution throughout this nation, and, where appropriate, toward all American veterans--many of whom feel they have been forgotten.

First, the Fund develops unique programs that enlist individual Americans and America's institutions as partners in the process of attending to the needs our veterans.

1. The Veterans Fund maintains contact information for each veterans care facility that has become an invaluable tool for use by concerned individuals and groups all across this nation. This administrative task has become a program of steady phone calls, emails, and letters. The personnel at these facilities often move and change job titles, making the maintenance of a current list an ongoing task that fulfills our charitable purpose in a variety of ways. This list is essential in the development and implementation of our nationally relevant therapeutic arts programs. Narrowing down a

direct contact at one of these facilities is necessary for volunteers to become involved and for gifts to be delivered securely. Also, this list has become a resource for many organizations and individuals wishing to donate time or gifts to the service of our veterans on a national or local level. The list is maintained in our offices and on our website. See www.veteransfund.com and link to *Medical Center Contacts* and/or *Veterans Home Contacts*. Keeping these online lists accessible is one more way to intensify awareness and encourage sharing.

2. The Veterans Fund researches, develops data lists, and contacts groups and individuals for possible donations for veterans and distributes those gifts, creating a world of possibilities for achieving and expanding our charitable purpose. The list of those contacted includes, but is not limited to, Sesame Workshop, The O'Neill Brothers, The Boston Pops, Dr. Diane Schneider (The Healing Harpist), The Washington Men's Camerata, and The National Center for Constitutional Studies. This program fulfills our charitable purpose by providing materials for therapeutic arts programming, by producing gifts that improve the quality of life through entertainment and enjoyment, and by educating public groups and individuals to the needs of our veterans and to the opportunities for service to them.

3. The Veterans Fund enlists participation by Clubs and Organizations to donate time and gifts to our veterans and their care facilities, directly furthering our charitable purpose. Organizations with memberships and activities that may be of service to our veterans are searched out by our offices, and contacted. The list of those contacted includes, but is not limited to, Boy Scouts of America, The Good Sam Club, The National Quilting Association, Corvette Clubs, Crochet Guild of America, and Florida's Federation of Garden Clubs. Fulfillment of our charitable purpose in this program is found through the enhancement of quality of life for our veterans through the extension of facility programming, the number of volunteers, the variety of participants, the honor of recognition, the stimulation of new opportunities, and the donation of gifts. Also, every letter, meeting, or presentation is an education of the public and an encouragement to interested Americans.

4. The Veterans Fund produces and distributes newsletters to our contacts at the veterans care facilities that raise awareness of programming, and expands opportunity for charitable purpose fulfillment. In an effort to keep our care facility contacts aware of our programming and of other newsworthy events related to quality of life programming and/or possible gift opportunities for our veterans, The Fund sends newsletters to our contacts at the VA Medical Centers and the State Veterans Homes. Fulfillment of our charitable purpose through this activity includes increased awareness of opportunities available to veterans and to their families and caregivers that will improve their quality of life.

5. The Veterans Fund pursues a partnership with Junior ROTC, pairing local units with veterans care facilities in their own areas that enhances programming at our veterans care facilities and provides encouragement, the thrill of being remembered, a sense of

being cared about and a better life for our veterans. Through this program, local JROTC units are encouraged to volunteer and participate as individuals and as units. Quality of life for our veterans is enhanced through this relationship by the dignity brought via Color Guard participation or by the simple addition of more JROTC volunteers to help push wheelchairs to appointments and facility programs and entertainment. The public is educated through the involvement of the JROTC units and the dissemination of information to them, their families, and their communities. .

6. The Veterans Fund is developing a national program of pet therapy through the providing of opportunity for direct contact between veterans care facilities and Therapy Dogs International (TDI). Facilities have been notified and provided with forms to work directly with TDI to locate and enlist the services of local, trained and certified dogs and their owners. As fulfillment of our charitable purposes, the employment of Pet Therapy is a well documented "quality of life" enhancement program. We provide illustrative information from the website of TDI. *Visits from Therapy Dogs and their handlers provide stimulation for conversation in mental health counseling. TDI dogs can even encourage interest in physical therapy. (Not only does petting a dog's shiny coat feel good, it can be used as the basis for exercise and a reason to start physical therapy.) TDI dogs elevate the mood of the facility in general and specifically that of the staff and residents' family members. Families feel better having their loved one live in a facility where the staff cares enough to arrange Therapy Dog visits.* Additionally, each contact with dog owners and trainers has been a further "education of the public" to the needs of our institutionalized veterans and the opportunities to serve them.

Second, the Fund encourages, facilitates, and promotes appearances in VA Medical Centers and in Veterans homes by performers from nationally recognized entertainment organizations.

The Veterans Fund developed and supports a Performers Alliance for Veterans Entertainment to create a network of entertainers willing to schedule live performances in our veterans care facilities, and to donate their music in recorded form. This program has been developed as an outreach and awareness effort (hundreds of letters are sent directly to Barbershop Quartets, Bluegrass musicians, Clowns, Folk musicians, and Magicians with contact information included and as a scheduling forum. Additionally, advertisements have been placed in the nationally circulated industry publications of Clowning Around, The Society of American Magicians, Bluegrass Unlimited, the online publication of the Folk Alliance, and the online publication of the Barbershop Harmony Society. Work with The Veterans Fund encouraged the Society of American Magicians to develop their own contact and encouragement system. Also, presentations and hospitality suites have been provided by The Veterans Fund at national gatherings. This program directly fulfills the charitable purpose of The Veterans Fund in several ways. It is a developed and implemented nationally relevant therapeutic arts program directed at improving the quality of life for veterans in these facilities by bringing the joy and personal touch of live entertainment to our veterans in veterans institutions, and it serves as an absolute program for the encouragement of participation of concerned Americans.

Third, the Fund functions as a resource organization for Chaplains and other spiritual leaders who request programming assistance and/or materials for the veterans they serve.

The Veterans Fund facilitates the pairing of willing participants and donors with our VA Chaplains and other spiritual leaders through the coordination of gifts and volunteerism. Through private donations, Bibles on CD are offered to all interested veterans care facilities and provided to them free of charge. Published by Zondervan, this 64-CD set includes the complete Bible; both Old and New Testaments, and brief book introductions with overviews of each book. The CD's may be quickly referenced by book and chapter. They are fully orchestrated and utilize multi-voice dramatizations. They have been used by the Chaplains, by individual veterans, their families, and other caregivers. Also, when the International Bible Society published a Bible especially designed for Military Families and expressed a desire to donate copies to our veterans, The Veterans Fund contacted those facilities and distributed those books to all interested hospitals and homes. *Finding Hope Beyond the Battle* is a New International Version special-edition Bible with 13 additional color pages of stories from 12 wives and from one husband left at home. Organizations with wide spiritual outreach and publication have been contacted, and distribution of their gifts has been made possible. Among those organizations is The Gaither Music Group. Interested Gospel Musicians are directed to locations near to them or to their tour routes, contacts have been established, and concerts have been provided free of charge. Our willing and interested veterans have been given opportunity to enjoy the encouragement of these spiritually uplifting programs as the work of our Chaplains has been supported.

Fourth, the Fund gives support to Re-Creation USA, Inc. for that organization's work with veterans in VA Medical Centers and Veterans Homes.

Re-Creation USA, Inc., receives direct financial support from The Veterans Fund. Re-Creation USA, Inc. (EIN 25-1322951) presents live, Broadway style entertainment in every VA Medical Center (and now in a growing number of State Veterans Homes) in America. The group delivers more than a show. Members of the young, talented casts visit rooms and wards and take a message of gratitude and hope to veteran patients. Since 1983, when the USO stopped its national program of presenting shows to our medical centers, Re-Creation has performed that service...and is the only organization of its kind in America. Re-Creation is non-profit, and depends on help from many sources to continue its caring and uplifting program. The Veterans Fund fulfills its charitable purpose directly through this program. Support of this group, a 501(c)3 organization, funds development and implementation of a nationally relevant therapeutic arts program for hospitalized veterans and veterans receiving outpatient treatment from the US Department of Veterans Affairs. When Re-Creation USA is not performing in

veterans facilities, the group educates the public about our veterans needs through printed materials and public presentation. .

Fifth, the Fund gives support to the National Veterans Creative Arts Festival, an annual, year-long, therapeutically structured festival sponsored by the United States Department of Veterans Affairs.

The support of The National Veterans Creative Arts Festival (NVCAF) is another ongoing program through which The Veterans Fund fulfills its Charitable Purpose. The National Veterans Creative Arts Festival allows veterans to participate in the performing arts through music, drama, dance, and in the visual arts. This festival receives some support from the VA, but its directors must also raise additional money to provide for the thousands of patients who use it as an avenue for a richer, more meaningful quality of life. Participation in the NVCAF of our veterans in State Veterans Homes was opened by a suggestion and funding from The Veterans Fund. Participation by The Veterans Fund through the production of program DVD's and use of The Veterans Fund's contact list made a mailing possible that educates caregivers and veterans to the opportunity available to them through the NVCAF. The Veterans Fund charitable purpose is directly achieved through participation in this program. Through this nationally relevant therapeutic arts program, quality of life is improved for all veterans involved. Education of the public is supported through all forms of publicity and advertising. Our contributions to the Department of Veterans Affairs are made through the various General Post Funds (GPF) of VA Medical Centers where the Veterans Festival of the Arts is held each year, and through the particular GPF in the VA office of the national Director of that program.

Sixth, The Veterans Fund programming includes a "Call to Action" that informs as many Americans as possible of the needs of America's Veterans, and encourages them to volunteer time, effort, money, and quality-of-life enhancement materials and services in the support of all of this nation's veterans, whether or not those veterans may be institutionalized.

The mailing of brochures and bumper stickers is an obvious intensification of awareness and encouragement of sharing to concerned Americans. Every week, hundreds of brochures clearly outlining the needs of our veterans in care facilities and the opportunities for service and support are distributed to the public. Also mailed are bumper stickers that read "Every veteran...every day." As these are displayed the message of remembrance of these heroes is spread. With education of the public in this manner, our charitable purpose is fulfilled. Recently, The Veterans Fund produced a new brochure to provide direct answers to frequently asked questions about volunteering at VA Medical Centers and State Veterans Homes. Working with staff from the Department of Veterans Affairs, these informative pamphlets were created to be mailed and to be handed out to individuals and at public forums. Ultimately, this raising of awareness leads to more support and better quality of life programming for the veterans, as a furtherance of our charitable purpose.

Seventh, the Fund helps provide music and arts resources and supplies for all of America's VA Medical Centers and Veterans homes.

1. The Veterans Fund supports Help Hospitalized Veterans (HHV) as one way to provide these resources to our veterans. Help Hospitalized Veterans (EIN 95-2706737) is a California organization that has been serving America's veterans and the military community for 34 years by providing therapeutic Arts and Crafts Kits, free of charge, to VA hospitals, state veterans' nursing homes, and military installations. We support HHV because the money we contribute to that organization, even with fundraising costs considered, buys a much greater quantity of these materials than we could purchase on the open market and distribute to the veterans. The Veterans Fund receives dozens of postcards from individual veterans who were given Arts and Crafts Kits through HHV. Personal testimony from these veterans speaks to the therapeutic value of this arts program and validates it as a fulfillment of The Veterans Fund charitable purpose. Quality of life is improved as evidenced by the witness of the veterans themselves.

2. The Veterans Fund requests and distributes music by our military in a tremendously successful program. Until The Veterans Fund directly contacted our nation's military bands, there was no program of distribution of their music to our VA Medical Centers and State Veterans Homes. Our program development created a flow of music from these bands to our veterans care facilities. The placement of this music in these facilities fulfills our charitable purpose in many ways. Quality of life is enriched for our veterans through pride of identification with "their" branch's band, programming is enhanced through the use of this exciting music, exercise is encouraged, and personal listening pleasure is allowed. Our education of the public through this ongoing program comes through contacts of those in the military band and through their announcements concerning this program.

3. The Veterans Fund solicits and distributes recorded music from our nation's College and University music schools and their printing presses, and has acquired hundreds of individual gifts for our veterans facilities while encouraging relationships between institutions. The lists of donating schools includes, but is not limited to, Auburn University, University of Delaware, North Texas University, University of Michigan, Harvard University, University of Maine, The Pennsylvania State University, University of Minnesota Morris, Northern Illinois University, University of North Dakota, The University of Hawaii, Purdue University, Kansas State University, Louisiana State University, University of Maryland, North Carolina State University, University of New Hampshire, New Mexico State University, Oregon State University, Clemson University, South Dakota State University, Tarleton State University, Abilene Christian University, Tusculum College, Texas Wesleyan University, Bowling Green State University, Whitworth college, Eastern Washington University, and Carroll College. Through the years, 949 schools have been contacted by The Veterans Fund. This program fulfills the

charitable purpose of The Veterans Fund by educating the public of the needs and opportunities for service at our veterans facilities and by providing additional quality of life programming through listening pleasure and the therapeutic value of demonstrating that the personal sacrifices of the veterans have not been forgotten. As an additional contribution to quality of life programming, recreation therapists and music therapists who work with these veterans report that this music is used to enhance creative and physical exercise opportunities for veterans in these care facilities. Finally, this program brings together the public at our Colleges and Universities with the veterans and their caregivers by providing contact information to both sides.

In fulfillment of the organization's Charitable Purpose, all programs designed, developed and/or supported by The Veterans Fund, Inc., are intended to assist mental, physical, and emotional recovery and give veterans hope, encouragement, the comfort of being remembered, a sense of being cared about, and a better life.